

## Profile of Health Care in Brazil

### PHYSICIANS X POPULATION, 1920-2010

Period	MDs	Population	Pop./ MD
1920	14,031	30,635,605	2183
1940	20,745	41,236,315	1988
1960	34,792	70,992,343	2040
1980	137,347	121,150,573	882
2000	291,926	169,590,693	581
<b>2010</b>	<b>364,757</b>	<b>190,755,799</b>	<b>523</b>

CFM - Pesquisa *Demografia Médica no Brasil 2013*

### 30 MAIN MEDICAL SPECIALTIES, 2013

Rank	MD specialty	Total	%
1	General Medicine	74,811	25.6%
2	Pediatric	34,392	11.8%
3	Obstetrician gynecology	26,799	9.2%
4	Cardiology	19,702	6.7%
5	Orthopedic	14,731	5.0%
6	Ophthalmology	13,059	4.5%
7	Psychiatry	10,202	3.5%
8	Dermatology	9,500	3.2%
9	Anesthesiology	8,098	2.8%
10	Gastroenterology	7,203	2.5%
11	Endocrinology	6,673	2.3%
12	Neurology	6,612	2.3%
13	Otolaryngology	6,486	2.2%
14	Surgery	5,384	1.8%
15	Intensive Medicine	5,015	1.7%
16	Urology	4,750	1.6%
17	Nephrology	4,645	1.6%
18	Geriatric	3,961	1.4%
19	Pulmonology	3,783	1.3%
20	Phlebology	3,255	1.1%
21	Oncology	3,014	1.0%
22	Immunology	2,494	0.9%
23	Rheumatology	2,440	0.8%
24	Plastic surgery	1,716	0.6%
25	Hematology	1,654	0.6%
26	Allergy	1,649	0.6%
27	Vascular surgery	1,502	0.5%
28	Proctology	1,136	0.4%
29	Radiology	1,084	0.4%
30	Neonatology	679	0.2%
<b>Total MDs with identified specialties</b>		<b>292,543</b>	<b>98.1%</b>

### Specialists & Generalists by Region, 2011

Region	Specialists	Generalists	Total
Central West	17,429	10,487	27,916
South	36,681	18,797	55,478
Southeast	112,446	97,335	209,801
Northeast	30,916	32,053	62,969
North	7,091	8,533	15,624
<b>BRAZIL</b>	<b>204,563</b>	<b>167,225</b>	<b>371,788</b>

2011 – IBGE – Instituto Brasileiro de Geografia e Estatística

### Private Health Insurance 2012

Millions of Persons Insured: Total 47.9

GROUP 37.1

- Corporate 30.5

- Other groups 6.6

INDIVIDUAL 10.8

### PHARMA MARKET IN NUMBERS

Pharma Market	2010	2011	2012.	2013e
Total Market: US\$B	20,6	25,6	30,0	35,0
Domestic Production	15,8	20,5	24,7	29,9
Domestic Exports	1,3	1,4	1,7	1,9
Domestic Imports	6,1	6,5	6,9	7,4
Imports from USA	1,2	1,2	1,2	1,3